Meierhenry Sargent LLP
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January 7, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Miller
  Taxable Electric Revenue Bonds, Series 2010A
  (Recovery Zone Economic Development Bonds)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:tls
Encl.

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JAN 10 2011
S.D. SEC. OF STATE

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STATE OF SOUTH DAKOTA
CITY OF MILLER
COUNTY OF HAND
TAXABLE ELECTRIC REVENUE BONDS, SERIES 2010A
(RECOVERY ZONE ECONOMIC DEVELOPMENT BONDS)

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Miller.

2. Designation of issue: Taxable Electric Revenue Bonds, Series 2010A (Recovery Zone Economic Development Bonds)

3. Date of issue: December 21, 2010

4. Purpose of issue: To provide funds for the acquisition and construction of improvements to an existing substation and transmission infrastructure of the City's municipal electric utility and other improvements

5. Type of bond: Taxable.

6. Principal amount and denomination of bond: $ 7,235,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Taxable Electric Revenue Bonds, Series 2010A (Recovery Zone Economic Development Bonds) is true and correct on this 21st day of December 2010.

Sharon Mins

By: Sharon Mins
Its: Finance Officer

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Form: SOS REC 050 08/84

2102016

$7,235,000.00

City of Miller, South Dakota

Taxable Electric Revenue Bonds, Series 2010A

(Recovery Zone Economic Development Bonds) FINAL

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/21/2010	-	-	-	-	-
12/01/2011	115,000.00	1.500%	448,432.85	563,432.85	563,432.85
06/01/2012	-	-	236,543.13	236,543.13	-
12/01/2012	95,000.00	2.000%	236,543.13	331,543.13	568,086.25
06/01/2013	-	-	235,593.13	235,593.13	-
12/01/2013	105,000.00	2.500%	235,593.13	340,593.13	576,186.25
06/01/2014	-	-	234,280.63	234,280.63	-
12/01/2014	115,000.00	3.000%	234,280.63	349,280.63	583,561.25
06/01/2015	-	-	232,555.63	232,555.63	-
12/01/2015	120,000.00	3.250%	232,555.63	352,555.63	585,111.25
06/01/2016	-	-	230,605.63	230,605.63	-
12/01/2016	125,000.00	3.400%	230,605.63	355,605.63	586,211.25
06/01/2017	-	-	228,480.63	228,480.63	-
12/01/2017	130,000.00	4.000%	228,480.63	358,480.63	586,961.25
06/01/2018	-	-	225,880.63	225,880.63	-
12/01/2018	135,000.00	4.250%	225,880.63	360,880.63	586,761.25
06/01/2019	-	-	223,011.88	223,011.88	-
12/01/2019	140,000.00	4.650%	223,011.88	363,011.88	586,023.75
06/01/2020	-	-	219,756.88	219,756.88	-
12/01/2020	150,000.00	4.650%	219,756.88	369,756.88	589,513.75
06/01/2021	-	-	216,269.38	216,269.38	-
12/01/2021	155,000.00	5.100%	216,269.38	371,269.38	587,538.75
06/01/2022	-	-	212,316.88	212,316.88	-
12/01/2022	165,000.00	5.100%	212,316.88	377,316.88	589,633.75
06/01/2023	-	-	208,109.38	208,109.38	-
12/01/2023	170,000.00	5.600%	208,109.38	378,109.38	586,218.75
06/01/2024	-	-	203,349.38	203,349.38	-
12/01/2024	180,000.00	5.600%	203,349.38	383,349.38	586,698.75
06/01/2025	-	-	198,309.38	198,309.38	-
12/01/2025	190,000.00	6.250%	198,309.38	388,309.38	586,618.75
06/01/2026	-	-	192,371.88	192,371.88	-
12/01/2026	205,000.00	6.250%	192,371.88	397,371.88	589,743.75
06/01/2027	-	-	185,965.63	185,965.63	-
12/01/2027	215,000.00	6.750%	185,965.63	400,965.63	586,931.25
06/01/2028	-	-	178,709.38	178,709.38	-
12/01/2028	230,000.00	6.750%	178,709.38	408,709.38	587,418.75
06/01/2029	-	-	170,946.88	170,946.88	-
12/01/2029	245,000.00	7.000%	170,946.88	415,946.88	586,893.75
06/01/2030	-	-	162,371.88	162,371.88	-
12/01/2030	265,000.00	7.000%	162,371.88	427,371.88	589,743.75
06/01/2031	-	-	153,096.88	153,096.88	-
12/01/2031	280,000.00	7.000%	153,096.88	433,096.88	586,193.75

$7,235,000.00

City of Miller, South Dakota

Taxable Electric Revenue Bonds, Series 2010A

(Recovery Zone Economic Development Bonds) FINAL

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/01/2032	-	-	143,296.88	143,296.88	-
12/02/2032	300,000.00	7.500%	143,296.88	443,296.88	586,593.75
06/01/2033	-	-	132,046.88	132,046.88	-
12/01/2033	325,000.00	7.500%	132,046.88	457,046.88	589,093.75
06/01/2034	-	-	119,859.38	119,859.38	-
12/01/2034	350,000.00	7.500%	119,859.38	469,859.38	589,718.75
06/01/2035	-	-	106,734.38	106,734.38	-
12/01/2035	375,000.00	7.750%	106,734.38	481,734.38	588,468.75
06/01/2036	-	-	92,203.13	92,203.13	-
12/01/2036	405,000.00	7.750%	92,203.13	497,203.13	589,406.25
06/01/2037	-	-	76,509.38	76,509.38	-
12/01/2037	435,000.00	7.750%	76,509.38	511,509.38	588,018.75
06/01/2038	-	-	59,653.13	59,653.13	-
12/01/2038	470,000.00	7.875%	59,653.13	529,653.13	589,306.25
06/01/2039	-	-	41,146.88	41,146.88	-
12/01/2039	505,000.00	7.875%	41,146.88	546,146.88	587,293.75
06/01/2040	-	-	21,262.50	21,262.50	-
12/01/2040	540,000.00	7.875%	21,262.50	561,262.50	582,525.00
Total	**$7,235,000.00**	-	**$10,330,907.85**	**$17,565,907.85**	-

Date And Term Structure

Dated	12/21/2010
Delivery Date	12/21/2010
First Coupon Date	12/01/2011
First available call date	12/01/2020
Call Price	100.00%

Yield Statistics

Bond Year Dollars	$143,083.06
Average Life	19.777 Years
Average Coupon	7.2202175%
Net Interest Cost (NIC)	7.3213476%
True Interest Cost (TIC)	7.2274956%
All Inclusive Cost (AIC)	7.2888811%